### The House Next Door



Therapy Department

Client Intake Packet

### THE HOUSE NEXT DOOR

Therapy Site:		То	day's Date://	
Print name of parent/gu	ardian for minors:			
Client Name:				
Date of Birth:/_	/ Social	Security #:		
What sex were you assi	gned at birth, on your ori	iginal birth certificate?:	□ Male □ Fo	emale
Current gender identity	. How do you describe yo	ourself? (Choose One)		
☐ Male ☐ Female	$\Box$ Transgender	☐ Do not identify as m	ale, female or transgend	der
Race:   American	Indian □Asian □Bla	ack or African Americ	an 🗆 Native Hawaiia	nn or Pacific Islander
□ White	☐ BiRacial ☐ Oth	er		
Ethnicity:	oanic or Latino			
Ethnicity Detail:□ Po	uerto Rican   Cul	ban □Mexican	☐South American	☐Other Hispanic
Marital Status: Street Address:	□Never Married □N		□Separated □Wi	idowed
Do you wish to be on	The House Next Door	's mailing list?	□Yes □ No	
Home Phone # ()	<del>-</del>	Cell Ph	none #: ()	
OK to contact at hom	e or leave a message?	$\square$ Yes $\square$ No	What hours?:	
Monthly Income from	n Paid Employment: \$_	Monthly I	ncome from other sou	urces:
Social Security: \$	SSI: \$	TANF/Public assistar	nce: \$ Food	Stamps \$
# of people in the hou	sehold:	List all individ	duals in your househo	old:
First Name	Last Name	DOB	Sex	Relationship
P '1		01	1 '10 □	
		•		Yes □No
Please list all medicat	ions you currently use:	<u> </u>		
For clients 0.19 place	se list immunizations:			
is religion/ spirituality	y a source of support for	or you?	□ No	

II •	ons require that all information contained in this document as CONFIDENTIAL
My cultural identity is: □Very Important	□ Important □ Not Important
Do you have any preferences/ special concerns rela	ating to your religious beliefs/ethnic identity that we need to
consider in planning your services?	
Please check the family structure that best describe	s your home:
<ul> <li>□ Biological Family</li> <li>□ Step-Parent Family</li> <li>□ Foster Care</li> <li>□ Relative Care Giver</li> </ul>	☐ Singe Parent Family ☐ Other (specify):
Employer/School:	Occupation/Grade Level:
Work phone #: ()	OK to contact at work? $\square$ Yes $\square$ No
When?: Person to be contacted in an emergency:	Phone #:
Have you, or any member of your immediate famil	y: 1) ever been in a House Next Door program before? 2) ever been in counseling?
Who referred you to The House Next Door?	N ABOVE IS TRUE TO THE BEST OF MY KNOWLEDGE.
☐ By checking this box I consent to this docu	
Parent Signature	Date
Client Signature	Date
□WVHA □AMH □Teen Court	ation- Office Use Only Self@Other:
1505 1504 1500  Medicaid Medicaid HMO:  Name of HMO	01 Enrollment #:

### Client Rights & Responsibilities

The House Next Door is committed to providing service to you [the client] without regard to race, sex, color, religion, handicapping condition, national origin, or ability to pay in a manner appropriate to your need.

### AS A CLIENT OF OUR AGENCY, YOU HAVE THE RIGHT TO:

**INDIVIDUAL DIGNITY**, to be treated in a respectful and confidential manner.

**NONDISCRIMINATORY SERVICES**, to be provided services without regard to race, gender, ethnicity, age, sexual preference, human immunodeficiency virus status, or prior service departures against medical advice; to be afforded the opportunity to participate in the formulation and periodic review of your individualized service plan.

**QUALITY SERVICES**, suited to your needs, administered skillfully, safely, humanely, with full respect for your dignity and personal integrity, and in accordance with all statutory and regulatory requirements.

**WITHDRAW YOUR CONSENT** for any specific activity with no penalty from the agency.

**CONFIDENTIALITY OF CLIENT RECORDS,** The House Next Door has the obligation to obtain your written consent prior to any exchange of confidential information. There are a few exceptions to confidentiality which are listed below:

- If you present a danger to yourself or others, we are legally, ethically and morally required to protect the safety of the threatened person(s). If abuse or neglect of a child, elder or disabled person is known or suspected, we are required to report it to the Florida Abuse Hotline.
- If our agency receives a court order for client records, staff deposition or court testimony, we are required to comply. We are also required to report attendance compliance by court ordered clients.
- In the course of review of records on agency premises by persons who are performing an audit or evaluation on behalf of any federal, state, or local government agency, or third-party payor providing financial assistance or reimbursement to the service provider; however, reports produced as a result of such audit or evaluation may not disclose client names or other identifying information and must be in accord with federal confidentiality regulations.

In the event that group services are provided, it is acknowledged that HND or its staff cannot be held responsible for a breech of confidentiality on the part of a peer group member.

**EXPRESS DISSATISFACTION** with agency services directly to the Operations Director or to the Executive Director. Forms are available at the front desk at every site to submit a written concern or both the Operations Director and the Executive Director can be reached at 734-7571, Monday – Friday.

### AS A CLIENT OF OUR AGENCY, YOUR RESPONSIBILITIES INCLUDE:

**Appointments**: Regular attendance is very important to ensure progress with the concerns and issues that have been presented. If there is an emergency and you need to cancel or reschedule an appointment, please call the office as soon as you know of this change to reschedule. **Participation**: Your honest and accurate reporting of dilemmas and concerns is vital to your progress. To the best of your ability, you must be open and honest in your sessions and strive to follow the recommendations in your service plan. **Safety**: It is important that you and your children exercise appropriate caution, control and safe behavior on the premises. **Termination**: Services may be discontinued for repeatedly missed appointments; if you come to appointments intoxicated and/or under the influence of substances; or if you show evidence of inappropriate behavior. You [the client] are asked to sign below to verify that you have been made aware of your rights and responsibilities and the policies on confidentiality and have received a copy of both the agency's Notice of Privacy Practices and these rights and responsibilities.

	By checking this box I acknowledge that I am consenting to Rights and Responsibilities electronically		
Client ar	nd Parent Signature	Date	
Staff Signature		 Date	

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	By checking this box I acknowledge that I am conse	acknowledge that I am consenting to Rights and Responsibilities electronically		
Client Signature	<del></del>	Date		
Parent Signature	·	Date		

### THE HOUSE NEXT DOOR THERAPY INFORMED CONSENT

Please read and sign to indicate that you understand the policies and procedures of our Therapy Department.

- 1. **Services:** We provide many different types of therapy for all ages for families with teens, specialized group therapy, individual, family, and play therapy. Therapy can vary in length depending on the collaborative efforts between therapist and client. The goals for counseling are developed with the therapist, are based on the client's needs and concerns, and are reviewed on a regular basis to monitor progress. Our counseling services are voluntary. If the client has court documentation for counseling, a copy of this documentation must be provided prior to your next counseling session. Social Security numbers of family members receiving services are required for identification purposes and funding requirements. When bringing children for counseling services or if there are children waiting in the waiting area, the adult providing transportation is required to stay on the premises during the session.
- 2. **Appointments:** Regular attendance to therapy is very important to ensure progress with the concerns and issues that have been presented. Please make every effort to keep appointments and be on time. Therapy sessions are typically fifty minutes in length. If there is an emergency and you need to cancel or reschedule an appointment, please call the office as soon as you know of this change to reschedule with your therapist.
- 3. **Staff:** Therapists providing counseling are Licensed and Registered Clinical Social Workers, Marriage and Family Therapists, Mental Health Counselors, or they are Master Degree Interns in these fields supervised by Licensed Therapists.
- 4. **Fees:** Therapy session fees are based on the client's income and ability to pay. The fee structure is developed on a sliding scale. All fees are due at the beginning of each session. Some programs are covered by a grant and there is no cost to the clients.
- 5. **Live Supervision:** The House Next Door is a teaching facility, providing direct supervision to interns and students credentialed and cleared for the provision of therapy services. This involves live supervision/recording in which the session is observed directly by the supervisor or other interns. This process is for training, and clients do this on a voluntary basis. HIPAA guidelines are followed.
- 6. **Termination:** The client is expected to inform the therapist if the client plans to discontinue counseling for any reason. The final session is an important part of the therapeutic process and helps to summarize the progress and appreciate the change and growth that has occurred. If a client does not show up for two of their appointments without calling to cancel or reschedule, the case file will be closed and a note to the client is sent out. The therapist may discontinue therapy if the client is currently involved in domestic violence with a partner, acute intoxication or impairment, or has shown violent or threatening behavior. The client may be given a referral to other, more appropriate services, for issues of substance abuse requiring more intensive intervention, violence, or sever mental health issues.
- 7. **Benefits/Risks:** The majority of individuals and families that obtain counseling benefit from the process. Self-exploration, gaining insight, exploring options for dealing with problem behaviors, learning new skills, or venting difficult feelings/experiences are generally quite useful, but some risks do exist. As counseling is begun, please understand that some experience unwanted feelings and that examining old issues may produce unhappiness, anger, guilt, or frustration. These feelings are difficult, but a natural part of the psychotherapeutic process and often provide the basis for change. Important personal decisions are often an outcome of counseling. These decisions, including changing behavior, exploring employment options, substance use patterns, schooling and relationships, are likely to produce new opportunities as well as unique challenges. Sometimes a decision that is positive for one family member will be viewed quite negatively by another. Don't be hesitant to discuss counseling goals, procedure, or your impressions of the services being provided. If ever you don't understand a suggestion or comment that has been made, please ask for clarification.

***I have read and understand the nature and limits of the therapy services provided by The House Next Door and I agree to participate. I have received House Next Door Privacy Practices-Protective Heath Information.***(initials)				
☐ By checking this box I acknowledge that I am consenting	to Informed Consent electronically			
Client(s) Signature(s)	Date			

**Date** 

Therapist's Signature

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By checking this box I acknowledge that I am consenting to Informed Consent electronically

Client(s) Signature(s)

Date

Therapist Signature

Date

## The House Next Door Informed Consent for Children in Services Only applicable for non-offending caregivers

It is important to us that you understand our legal responsibilities in providing service to your child(ren). Florida Statutes mandates that non-custodial parents have equal rights and obligations as custodial parents, unless that authority is restricted by the Courts. If this is applicable in your case, please provide the Court Order that restricts parental privileges.

In the absence of a Court Order, the agency is required to allow both parents to:

- o Participate in sessions at the clinical judgment of the therapist
- o Have input in developing the goals of the treatment plan
- Have access to the child's records
- o Pick up the child from our facility

Name of absent parent:

If both parents do not live in the same house with the child, please be aware that we will attempt to inform the child's other parent that your child is entering services with us.

We appreciate your understanding and cooperation in abiding by these legal requirements.

- -	
□N/A- both parent	s live within the same household
I CERTIFY THAT ALL INFORMA	TION GIVEN ABOVE IS TRUE TO THE BEST OF MY KNOWLEDGE.
☐ By checking this box I ack	nowledge that I am consenting to this document electronically
Parent signature:	Date:



### **AUTHORIZATION TO FILE INSURANCE CLAIMS**

I,, authorize The House Next Door to file claims to my insurance company which I have listed below for services rendered. I understand that I am financially responsible for any deductible, co-insurance, co-pay or claim denial that my insurance company deems as my responsibility.				
☐ By checking this box I acknowledge that I am cons	senting to this document electronically			
Signature of Client	Date			
Insurance Company Information:				
Policy Holder or Subscriber Name:				
Policy Number:				
Client's Relationship to Policy Holder:				

be treated as CONFIDENTIAL ☐ Self ☐ Spouse ☐ Child ☐ Parent ☐ Other\_\_\_\_ THE HOUSE NEXT DOOR, INC. AUTHORIZATION TO DISCLOSE AND/OR RELEASE INFORMATION FOR PRIMARY CARE PHYSICIAN (PCP) Daytona Beach Deland Deltona 114 S. Alabama Ave. 1000 Big Tree Road. 840K Deltona Blvd Deland, Florida 32720 Deltona, Florida 32725 Daytona, Fl. 32119 (386)-301-4073 (386)-738-9169 (386)-860-1776 \_, do hereby Name of Client/Legal Guardian authorize the House Next Door, Inc. to disclose information to and/or obtain information from \_\_\_\_ which will include the following: Name of Primary Care Physician Admission/Discharge ☐ Progress Notes Other: \_\_\_\_\_ Treatment Plan Summary Medication Records Diagnosis Physician Evaluation Psychiatric Evaluation Regarding: \_\_\_ **Client Name** D.O.B. **Social Security #** I understand that this information will be used solely to assist in providing appropriate services and will be held in strict confidence. I also understand that in specific circumstances, where required by law and as defined by the agency's Notice of Privacy Practices, my protected information may be subject to re-disclosure. I understand that I may revoke this Authorization at any time by providing written notice to The House Next Door, as listed above, except to the extent that action has been taken in reliance thereon. I further understand that my refusal to authorize release of records or revoking authorization will not prevent me from receiving services at The House Next Door. I understand that I have the right to review information disclosed by this release. If no proper notice of revocation is received, this consent will expire automatically 180 days after the date indicated hereon. A photostatic copy or fax of this document shall be valid and effective as the original. **Yes.** I consent to the release of information as indicated above to my PCP. **No.** I do not consent to release information to my PCP. ☐ By checking this box I acknowledge that I am consenting to this document electronically **Client/Parent Signature** Date **Therapist Signature Date** 

Confidentiality Notice: Federal & State regulations require that all information contained in this document

### THE HOUSE NEXT DOOR, INC. AUTHORIZATION TO DISCLOSE AND/OR RELEASE INFORMATION

	Deland 114 S. Alabama Av Deland, Florida 327 (386)-738-9169		Daytona Beach 1000 Big Tree Road. Daytona, Fl. 32119 (386)- 301-4073	
	e mom		kt Door, Inc. to disclose	
RE	: Client Name	DOB	Social Se	ecurity #
	Admission/Discharge Treatment Plan Medication Records Progress Notes Psychological Evaluation Psychiatric Evaluation	<ul> <li>□ Medication Record</li> <li>□ Team Conference Reports</li> <li>□ Diagnosis, Prognos</li> <li>□ Summary</li> </ul>		Other:
held in st by the ag I unde Door, as that my r services a release. I	erstand that this information will crict confidence. I also understand gency's Notice of Privacy Practice erstand that I may revoke this Au listed above, except to the extendefusal to authorize release of recat The House Next Door. I under no proper notice of revocation cated hereon. A photostatic copy	d that in specific circums es, my protected informathorization at any time be that action has been taked ords or revoking authorizerstand that I have the right is received, this consent	stances, where required ation may be subject to by providing written no een in reliance thereon. zation will not prevent ght to review informati will expire automatica	d by law and as defined ore-disclosure. Stice to The House Next I further understand ame from receiving on disclosed by this lly 180 days after the
☐ By che	ecking this box I acknowledge that I	am consenting to this docu	ument electronically  Date	
	Client Signature Parent/Guardian Signature		Date	
	Witness Signature	Da	te	

## THE HOUSE NEXT DOOR Fee Agreement/Funding Proof Information

Copies Made and Attached to File:				
	quired for certain fund sources; one must be photo ID)			
Birth Certificate	Florida Driver's License with correct address			
Florida ID card	Farmworker Assn. of Florida, Inc., Photo ID			
	Alien Registration (Green Card) Form I-151 or I-551			
Any Gov't. issued ID card Official Document: shows name, address, and SS#				
Residency-check two				
	Lease, rent/mortgage agreements (within past 3 months)			
	WVHA Client Registration Form			
Vehicle Registration	WVHA Verification of Support Form			
Official Mail at the address	Proof of children registered in area schools			
	Number in Family:			
Income Verification- Check One:				
	and W-2s for all wage earners in the household			
	s or Income Verification from employer			
Bank Statements (previous 8 v	veeks)Child Support/Alimony			
	on letterPensions/Retirement/Interest			
Unemployment Statement	Worker's Comp statement			
Veteran's Benefits	Social Security Benefits for any family member			
Financial Settlements	Unemployment Verification Form			
	d by clinic director/supervisor:			
Name of HMO:				
A (1	 Co-Pay Amount:			
Authorization #	Co-Pay Amount:			
responsibility to maintain Medica each month (HND staff does the family income.	Co-Pay at the time of services rendered. I understand that it is my aid eligibility. If Medicaid eligibility is not confirmed initially or verified eligibility checks), I will be responsible for the regular fee based on edge that I am consenting to this document electronically			
Client Signature:	Date:			
Parent Signature:	Date:			
Staff Signature:	Date:			

## West Volusia Hospital Authority (WVHA) Eligibility Worksheet (for clients requesting assistance with funding for services)

Proof	f of Re	sidency (2 required), v	with same address (copies nee	eded in chart):
		E	xamples Include:	
_	Pro	operty Tax Bill	Lease, rent/mortgage agreem	nents (within past 3 months)
_	Utility Bill (past 3 months)WVHA Client Registration Form			
_	Vehicle RegistrationWVHA Verification of Support Form			
-	Of	ficial Mail at the address	Proof of children registered i	n area schools
Ident	tificatio		st be photo ID; copies needed	l in chart):
	Di.	th Certificate	<b>Examples Include:</b> Florida Driver's License with	a correct address
_		orida ID card	Florida Driver's Electise withFarmworker Assn. of Florida	
_		cial Security Card	Alien Registration (Green C	
_		ny Gov't. issued ID card	Official Document: shows n	
Incor	ne (Co	py needed in chart)		
		* •	Examples Include:	
_	M		, and W-2s for all wage earners in t	he household
_			ks or Income Verification from emp	
	B	ank Statements (previous 8	weeks)Child Support/Ali	imony
-		ledicaid Denial or Applicat		
		nemployment Statement	Worker's Comp s	
		eteran's Benefits		enefits for any family member
-	Fi	nancial Settlements	Unemployment V	Verification Form
Otho	r Inggi	ma/Financial Accets (	To be reported below by clien	nt requesting assistance)
Yes	N/A	me/Financial Assets (	To be reported below by clief	it requesting assistance)
-	-	From Self Employm	ent:	
	Bank Statements for all business/self employment accounts			
			ness Tax Return (within 3 mo	
	Current Business Financial Statements			
-	- Assets:			
		Checking and Saving	s Accounts	
•	Equity value of real property other than homestead			
	Cash surrender value of Life Insurance (if combined value exceeds \$1500)			ed value exceeds \$1500)
		Additional automobil	es, motorized vehicles, motor	rcycles, RVs
Com	ments:			
	By che	ecking this box I acknowl	edge that I am consenting to thi	s document electronically
	•	•		·
		Client Signature verifying i	nformation listed above	Date
	Staff	Signature veritying above	proofs are copied and collected	Date

### TO HOUSE NEXT DOOR THERAPY CLIENTS

Your future appointments will be decided at the time of your Intake visit at The House Next Door. If you are unable to keep your appointment, we would appreciate it if you would call our office (try to give 24 hour notice) to cancel and/or reschedule your appointment.

Deland: (386) 738-9169 Daytona: (386) 301-4073

Deltona: (386) 860-1776 Flagler: (386) 301-4073

Regarding "no shows" (failed appointments): It is our policy that cases will be closed when clients miss two consecutive appointments without calling or canceling these appointments. In these situations, we are obliged to assume that you no longer wish to receive services, and will automatically discharge you from the system. You are always welcome to call back at any time thereafter, and have your name added to our referral list for a future appointment time.

Regarding inactivity on counseling cases: As there are many members of our community who are waiting for services, we cannot leave cases open indefinitely if services are not being delivered. It is our policy that we will automatically close cases in which there has been no activity over a 30 day period. There are, at times, instances in which attendance is not possible (for example, an extended illness). If you need special arrangements, please contact your therapist so that the case will not be automatically closed. We appreciate your cooperation regarding our cancellation and "no show" policy. If you have questions, feel free to speak with your therapist, the Site Supervisor, or the Administrative Assistant.

☐ By checking this box I acknowledge that I a	By checking this box I acknowledge that I am consenting to this document electronically		
Client Signature	Date		
Witness Signature	Date		



#### The House Next Door

The House Next Door supervises graduate level and registered interns. All student interns are completing an approved graduate curriculum in the healing arts, either mental health counseling, social work or marriage and family therapy, and have had prior experience in their field of practice. Throughout their internship, a licensed mental health professional — mental health counselor, social worker, or marriage and family therapist closely supervise student interns. All registered interns have completed their course work for graduate school, have earned a master's degree in their field and are closely supervised by a Qualified Clinical Supervisor.

The intern is:	graduate level student :	Name:		
	registered intern pursuin	ng licensure: Name	e:	
The supervisor	is: □Ann Grell, LMHC, 3	86-738-9169		
	☐ Morgan Perun, LMHC, 386	5-738-9169	□Stefanie Yockey, LMHC, 386-301-4073	
Supervision ma	y include audio or videotaping	and/or direct or ir	ndirect observation. Additionally, there may be	
times when stud	lent interns will have to present	t a case to their gr	aduate class in partial fulfillment of their	
graduation requ	irement. Registered interns ma	y also have to pre	sent cases to their supervisor in partial	
fulfillment of th	fulfillment of their supervision requirements. I confirm that I understand and agree to the above arrangement.			
☐By checking th	is box I acknowledge that I am co	onsenting to this do	cument electronically	
Signature			Date	
Witness			Date	



# The House Next Door S.A.T.P. Victim's Compensation Agreement

If you are accessing benefits through the Victim's Compensation Program, you must provide a copy of your letter of eligibility status so we can continue to provide services to you at no cost.

You should receive this letter by mail from the *Florida Office of the Attorney General* no later than 2 weeks after your first appointment.

If you do not receive a letter by that time, you should contact the Office of the Attorney General (1-800-226-6667) to request the status of your claim.

If you are determined ineligible, that does not indicate our refusal to provide services. You can make arrangements with our Scheduling Coordinator (386) 860-1776 to continue counseling on another grant program or a sliding scale fee as applicable.

I acknowledge this agreement and will bring the letter from the Office of the Attorney General, once received, to the next counseling session.

☐ By checking this box I acknowledge that I am consenting	to document electronically
Client/Client's Guardian	Date
Therapist	



# Victim's Compensation Instructions S.A.T.P. Program

According to Florida statues, victims of a crime are entitled to receive compensation benefits for mental health counseling if they meet eligibility requirements. In order to ensure that benefits are approved and you are not billed for counseling services at our agency, there are a few procedures to follow.

- 1. Complete a Victim's Compensation Claim Form. Our front desk will give you this form and your therapist can assist you if needed.
- 2. Our agency will fax the claim form to the Office of the Attorney General.
- 3. You will receive a letter from the *Florida Office of the Attorney General* notifying you of the status of your claim within 2 weeks after your first appointment. Provide a copy of that letter to your therapist during your next scheduled visit.
- 4. If the letter states you must furnish additional information, our Administrative Assistant can help with this process (860-1776).
- 5. The Office of the Attorney General does NOT release eligibility information directly to us so this could delay scheduling and requires your cooperation.
- 6. If you are ineligible for compensation, our Administrative Assistant will set up another payment arrangement based upon grant availability or a sliding scale fee.
- 7. If we do not have a final letter of determination within 30 days after your first session, we will automatically arrange another payment option.
- 8. You can contact the Attorney General to request the status of your claim at any time during the process (1-800-226-6667).
- 9. Finally, in some cases, we may not reschedule you until a response is received.

At any time throughout the process, please feel free to ask your therapist for assistance, or contact our program staff:

Administrative Assistant 386-860-1776